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**UNITED STATES BANKRUPTCY COURT  
FOR THE NORTHERN DISTRICT OF CALIFORNIA**

In re ) Case No.  
 )  
 ) Chapter 11  
, )  
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 Debtor. )  
\_\_\_\_\_ )

**CHAPTER 11 STATUS CONFERENCE ORDER**

On \_\_\_\_\_, 20\_\_ at 10:00 a.m. the Court will conduct an initial status conference in the above-captioned case. Debtor's primary bankruptcy counsel shall appear at this status conference.

No fewer than seven (7) days prior to the status conference set by this Order, the Debtor shall file and serve a Chapter 11 Status Conference Statement that addresses the following:

- (1) The business, financial, and other problems that prompted the filing of this case;
- (2) Attendance at a meeting of creditors pursuant to 11 U.S.C. § 341(a);
- (3) Estate's need for professionals (e.g., attorneys, accountants, brokers, etc.);
- (4) Unique issues concerning secured debt, employees, cash

1 collateral, executory contracts, and existing management;

2 (5) Postpetition operations and revenue;

3 (6) Status of any litigation pending in or outside this  
4 Court;

5 (7) Compliance with requests for information from the United  
6 States Trustee including, but not limited to, requests made in the  
7 Initial Debtor Interview;

8 (8) Type and adequacy of insurance coverage;

9 (9) An outline of the proposed plan;

10 (10) A proposed schedule for filing and confirming the  
11 proposed plan; and

12 (11) Any other matters that might materially affect the  
13 administration of this case.

14 The Debtor shall serve its Chapter 11 Status Conference  
15 Statement on the United States Trustee and any official committee  
16 appointed pursuant to 11 U.S.C. § 1102, or, if no such committee(s)  
17 has (have) been appointed, on the creditors that hold the twenty  
18 largest general unsecured claims, excluding insiders. If any  
19 committee is represented by counsel, service upon committee counsel  
20 shall constitute service upon the committee.

21 Failure to comply with this order may result in conversion of  
22 this case to one under Chapter 7.

23 **\*\*END OF ORDER\*\***

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