

1
2
3
4
5
6
7
8
9
10
11
12
13
14
15
16
17
18
19
20
21
22
23
24
25
26
27
28

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA

In re) Bankruptcy Case
) No.
)
)
 Debtor.) Chapter 11
)

ORDER TENTATIVELY APPROVING DISCLOSURES IN COMBINED PLAN AND
DISCLOSURE STATEMENT, FIXING TIME FOR SUBMITTING BALLOTS AND
FILING OBJECTIONS TO CONFIRMATION OF PLAN
AND/OR TO DISCLOSURE STATEMENT, AND SETTING HEARING

A combined plan (the "plan") and disclosure statement (the
"disclosure statement") (together, the "Plan/DS") dated _____
having been filed by _____ ("Debtor") on _____,
and a hearing on tentative approval of the disclosure statement
having occurred on _____, it is hereby ordered that

A. The disclosure statement is tentatively approved.

B. No later than _____, Debtor shall serve the Plan/DS,
a copy of this order, and a ballot conforming to Official Form 14
on creditors, equity security holders, and other parties in
interest, and the United States trustee.

C. _____ is the last day for submitting written
ballots accepting or rejecting the plan. [INSERT ADDRESS WHERE

1 BALLOTS SHOULD BE SENT].

2

3 D. _____ is the last day for filing and serving
4 written objections to the disclosure statement and/or to
5 confirmation of the plan.

6 E. The hearing on final approval of the disclosure statement
7 and on confirmation of the plan will occur on _____ at
8 _____.m. [INSERT LOCATION OF HEARING]. If any objections to the
9 disclosure statement or to confirmation of the plan place disputed
10 facts at issue, the hearing will also be a status conference to
11 set a schedule for resolution of those factual disputes.

12

13

14

END OF ORDER

15

16

17

18

19

20

21

22

23

24

25

26

27

28

1
2
3
4
5
6
7
8
9
10
11
12
13
14
15
16
17
18
19
20
21
22
23
24
25
26
27
28

COURT SERVICE LIST

Electronic Notice Only